



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
 Response Date: 03-04-2024
 Tracking Number: 105646427947

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2016

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5359
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-9415

WALT BARB & DAPH LANS

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
 ACCRUED INTEREST: 2,196.58 AS OF: Mar. 18, 2024
 ACCRUED PENALTY: 329.55 AS OF: Mar. 18, 2024
 ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 2,526.13

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 03
 FILING STATUS: Married Filing Joint
 ADJUSTED GROSS INCOME: 66,872.00
 TAXABLE INCOME: 42,122.00
 TAX PER RETURN: 6,941.00
 SE TAXABLE INCOME TAXPAYER: 0.00
 SE TAXABLE INCOME SPOUSE: 0.00
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Oct. 13, 2017
 PROCESSING DATE Nov. 20, 2017

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20174205	11-20-2017	\$6,941.00
n/a	76221-686-71195-7			

460	Extension of time to file tax return ext. Date 10-15-2017		04-15-2017	\$0.00
170	Penalty for not pre-paying tax 12-20-2027	20174405	11-20-2017	\$166.00
276	Penalty for late payment of tax	20174405	11-20-2017	\$277.64
196	Interest charged for late payment	20174405	11-20-2017	\$168.59
971	Notice issued CP 0014		11-20-2017	\$0.00
971	Installment agreement established		12-02-2017	\$0.00
971	Tax period blocked from automated levy program		09-17-2018	\$0.00
971	No longer in installment agreement status		09-10-2018	\$0.00
971	Installment agreement established		10-12-2018	\$0.00
971	Pending installment agreement		10-12-2018	\$0.00
960	Appointed representative		01-31-2020	\$0.00
960	Appointed representative		02-14-2020	\$0.00
670	Payment		05-16-2022	-\$38.10
670	Payment		06-15-2022	-\$416.00
670	Payment		07-15-2022	-\$416.00
673	Payment		08-15-2022	-\$416.00
671	Dishonored payment		08-15-2022	\$416.00
286	Penalty for dishonored payment	20223305	09-05-2022	\$25.00
670	Payment		09-15-2022	-\$416.00
670	Payment		10-17-2022	-\$416.00
670	Payment		11-15-2022	-\$416.00
670	Payment		12-15-2022	-\$416.00
670	Payment		01-16-2023	-\$416.00
670	Payment		02-15-2023	-\$416.00
670	Payment		03-15-2023	-\$416.00
670	Payment		04-17-2023	-\$416.00
670	Payment		05-15-2023	-\$416.00
670	Payment		06-15-2023	-\$416.00
670	Payment		07-17-2023	-\$416.00
670	Payment		08-15-2023	-\$416.00
670	Payment		09-15-2023	-\$416.00
670	Payment		10-16-2023	-\$416.00

670	Payment		11-15-2023	-\$416.00
670	Payment		12-15-2023	-\$416.00
670	Payment		01-15-2024	-\$416.00
276	Penalty for late payment of tax	20240405	02-12-2024	\$363.87
670	Payment		02-15-2024	-\$416.00
276	Penalty for late payment of tax	20240805	03-11-2024	\$416.00

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