



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
 Response Date: 03-04-2024
 Tracking Number: 105646427955

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2015

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5359
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-9415

WALT BARB & DAPH LANS

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
 ACCRUED INTEREST: 0.04 AS OF: Jul. 04, 2022
 ACCRUED PENALTY: 0.00 AS OF: Jul. 04, 2022

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 0.04

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 03
 FILING STATUS: Married Filing Joint
 ADJUSTED GROSS INCOME: 99,979.00
 TAXABLE INCOME: 75,379.00
 TAX PER RETURN: 9,431.00
 SE TAXABLE INCOME TAXPAYER: 0.00
 SE TAXABLE INCOME SPOUSE: 0.00
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Sep. 14, 2016
 PROCESSING DATE Oct. 24, 2016

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20163805	10-24-2016	\$9,431.00
n/a	76221-658-11521-6			
806	W-2 or 1099 withholding		04-15-2016	-\$26.00
460	Extension of time to file tax return ext. Date 10-15-2016		04-15-2016	\$0.00

170	Penalty for not pre-paying tax 11-23-2026	20164005	10-24-2016	\$38.00
276	Penalty for late payment of tax	20164005	10-24-2016	\$329.17
196	Interest charged for late payment	20164005	10-24-2016	\$199.43
971	Notice issued CP 0014		10-24-2016	\$0.00
971	Installment agreement established		11-09-2016	\$0.00
971	Tax period blocked from automated levy program		09-17-2018	\$0.00
971	No longer in installment agreement status		09-10-2018	\$0.00
971	Installment agreement established		10-12-2018	\$0.00
971	Pending installment agreement		10-12-2018	\$0.00
670	Payment		03-15-2019	-\$88.74
670	Payment		04-15-2019	-\$416.00
670	Payment		05-15-2019	-\$416.00
670	Payment		06-17-2019	-\$416.00
670	Payment		07-15-2019	-\$416.00
670	Payment		08-15-2019	-\$416.00
670	Payment		09-16-2019	-\$416.00
670	Payment		10-15-2019	-\$416.00
670	Payment		11-18-2019	-\$416.00
670	Payment		12-16-2019	-\$416.00
670	Payment		01-15-2020	-\$416.00
960	Appointed representative		01-31-2020	\$0.00
670	Payment		02-18-2020	-\$416.00
960	Appointed representative		02-14-2020	\$0.00
670	Payment		03-16-2020	-\$416.00
670	Payment		04-15-2020	-\$327.00
673	Payment		05-15-2020	-\$416.00
671	Dishonored payment		05-15-2020	\$416.00
286	Penalty for dishonored payment	20202105	06-08-2020	\$25.00
673	Payment		06-15-2020	-\$416.00
671	Dishonored payment		06-15-2020	\$416.00
286	Penalty for dishonored payment	20202505	07-06-2020	\$25.00
281	Reduced or removed penalty for dishonored payment		06-08-2020	-\$25.00
290	Additional tax assessed 00-00-0000	20202805	07-27-2020	\$0.00
n/a	04254-588-12211-0			

673	Payment		07-15-2020	-\$416.00
671	Dishonored payment		07-15-2020	\$416.00
286	Penalty for dishonored payment	20203005	08-10-2020	\$25.00
673	Payment		08-17-2020	-\$416.00
671	Dishonored payment		08-17-2020	\$416.00
286	Penalty for dishonored payment	20203405	09-07-2020	\$25.00
281	Reduced or removed penalty for dishonored payment		06-08-2020	-\$25.00
290	Additional tax assessed 00-00-0000	20203705	09-28-2020	\$0.00
n/a	01254-647-12051-0			
673	Payment		09-15-2020	-\$416.00
671	Dishonored payment		09-15-2020	\$416.00
286	Penalty for dishonored payment	20203805	10-05-2020	\$25.00
673	Payment		10-15-2020	-\$416.00
671	Dishonored payment		10-15-2020	\$416.00
286	Penalty for dishonored payment	20204305	11-09-2020	\$25.00
281	Reduced or removed penalty for dishonored payment		06-08-2020	-\$25.00
290	Additional tax assessed 00-00-0000	20204605	11-30-2020	\$0.00
n/a	04254-710-07122-0			
673	Payment		11-16-2020	-\$416.00
671	Dishonored payment		11-16-2020	\$416.00
286	Penalty for dishonored payment	20204705	12-07-2020	\$25.00
670	Payment		01-07-2021	-\$1,200.00
670	Payment		02-16-2021	-\$416.00
672	Removed payment CIVIL PENALTY 202101		04-15-2020	\$89.00
673	Payment		04-15-2020	-\$89.00
670	Payment		03-15-2021	-\$416.00
670	Payment		04-15-2021	-\$416.00
670	Payment		05-17-2021	-\$416.00
670	Payment		06-15-2021	-\$327.00
670	Payment		07-15-2021	-\$416.00
672	Removed payment CIVIL PENALTY 202101		06-15-2021	\$89.00
673	Payment		06-15-2021	-\$89.00
670	Payment		08-16-2021	-\$416.00
670	Payment		09-15-2021	-\$416.00
670	Payment		10-18-2021	-\$416.00

276	Penalty for late payment of tax	20214205	11-08-2021	\$191.14
670	Payment		11-15-2021	-\$327.00
276	Penalty for late payment of tax	20214605	12-06-2021	\$416.00
670	Payment		01-17-2022	-\$416.00
672	Removed payment CIVIL PENALTY 202201		11-15-2021	\$89.00
673	Payment		11-15-2021	-\$89.00
276	Penalty for late payment of tax	20220405	02-14-2022	\$327.00
276	Penalty for late payment of tax	20220405	02-14-2022	\$96.16
196	Interest charged for late payment	20220405	02-14-2022	\$1,906.23
971	Notice issued CP 0060		02-14-2022	\$0.00
670	Payment		02-15-2022	-\$416.00
670	Payment		03-15-2022	-\$416.00
706	Credit transferred in from 1040 202112		04-15-2022	-\$385.00
670	Payment		04-15-2022	-\$416.00
670	Payment		05-16-2022	-\$377.90
196	Interest charged for late payment	20222005	06-06-2022	\$8.51
971	No longer in installment agreement status		06-06-2022	\$0.00

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