



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
 Response Date: 03-04-2024
 Tracking Number: 105646427946

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2014

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5359
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-9415

WALT BARB & D LANS BARB

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
 ACCRUED INTEREST: 0.00 AS OF: Mar. 09, 2020
 ACCRUED PENALTY: 0.00 AS OF: Mar. 09, 2020
 ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 03
 FILING STATUS: Married Filing Joint
 ADJUSTED GROSS INCOME: 70,512.00
 TAXABLE INCOME: 46,262.00
 TAX PER RETURN: 503.00
 SE TAXABLE INCOME TAXPAYER: 0.00
 SE TAXABLE INCOME SPOUSE: 0.00
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2015
 PROCESSING DATE Feb. 23, 2015

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20150505	02-23-2015	\$503.00
n/a	76221-422-22612-5			

806	W-2 or 1099 withholding		04-15-2015	-\$3,418.00
768	Earned income credit		04-15-2015	-\$746.00
896	Overpayment Credit Offset		02-23-2015	\$190.00
846	Refund issued		02-11-2015	\$3,471.00
922	Review of unreported income		08-19-2016	\$0.00
240	Miscellaneous penalty IRC 6662(c), (d), (e), (f), (g), or (h) Accuracy-Related Penalty 09-21-2026	20163105	08-22-2016	\$800.00
n/a	89254-611-65058-6			
765	Reduced or removed earned income credit		04-15-2015	\$746.00
806	W-2 or 1099 withholding		04-15-2015	-\$2,453.00
290	Additional tax assessed 09-21-2026	20163105	08-22-2016	\$5,758.00
n/a	89254-611-65058-6			
196	Interest charged for late payment	20163105	08-22-2016	\$221.07
971	Notice issued CP 0022		08-22-2016	\$0.00
971	Installment agreement established		11-09-2016	\$0.00
670	Payment		01-12-2017	-\$350.00
670	Payment		02-13-2017	-\$350.00
670	Payment		03-13-2017	-\$350.00
670	Payment		04-12-2017	-\$350.00
670	Payment		05-12-2017	-\$350.00
670	Payment		06-12-2017	-\$298.00
673	Payment		07-12-2017	-\$350.00
671	Dishonored payment		07-12-2017	\$350.00
286	Penalty for dishonored payment	20172905	08-07-2017	\$25.00
971	Notice issued CP 0021		08-07-2017	\$0.00
672	Removed payment CIVIL PENALTY 201701		06-12-2017	\$52.00
673	Payment		06-12-2017	-\$52.00
670	Payment		08-14-2017	-\$350.00
670	Payment		09-12-2017	-\$350.00
670	Payment		10-12-2017	-\$350.00
670	Payment		11-13-2017	-\$261.00
670	Payment		03-12-2018	-\$750.00
672	Removed payment CIVIL PENALTY 201801		11-13-2017	\$89.00
673	Payment		11-13-2017	-\$89.00
673	Payment		04-12-2018	-\$750.00

671	Dishonored payment		04-12-2018	\$750.00
286	Penalty for dishonored payment	20181605	05-07-2018	\$25.00
971	Notice issued CP 0021		05-07-2018	\$0.00
673	Payment		05-14-2018	-\$750.00
671	Dishonored payment		05-14-2018	\$750.00
286	Penalty for dishonored payment	20182005	06-04-2018	\$25.00
971	Notice issued CP 0021		06-04-2018	\$0.00
673	Payment		06-12-2018	-\$750.00
671	Dishonored payment		06-12-2018	\$750.00
286	Penalty for dishonored payment	20182505	07-09-2018	\$25.00
971	Notice issued CP 0021		07-09-2018	\$0.00
971	Tax period blocked from automated levy program		09-17-2018	\$0.00
971	No longer in installment agreement status		09-10-2018	\$0.00
971	Installment agreement established		10-12-2018	\$0.00
971	Pending installment agreement		10-12-2018	\$0.00
670	Payment		12-17-2018	-\$309.00
670	Payment		01-15-2019	-\$416.00
672	Removed payment CIVIL PENALTY 201901		12-17-2018	\$107.00
673	Payment		12-17-2018	-\$107.00
670	Payment		02-15-2019	-\$416.00
276	Penalty for late payment of tax	20190805	03-11-2019	\$77.93
670	Payment		03-15-2019	-\$327.26
196	Interest charged for late payment	20191205	04-08-2019	\$277.82
276	Penalty for late payment of tax	20191205	04-08-2019	\$49.44
971	No longer in installment agreement status		04-08-2019	\$0.00
960	Appointed representative		01-31-2020	\$0.00
960	Appointed representative		02-14-2020	\$0.00

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