

This Product Contains Sensitive Taxpayer Data

Wage and Income Transcript

Request Date: 02-23-2024
Response Date: 02-23-2024
Tracking Number: 105595412224

SSN Provided: 301-74-8062
Tax Period Requested: December, 2019

Form W-2 Wage and Tax Statement

Employer:

Employer Identification Number (EIN):466000364 STATE OF SOUTH DAKOTA 500 E CAPITOL AVE PIERRE, SD 57501-5007

Employee:

Employee's Social Security Number: 301-74-8062 HUNTER B SUMMERS 5904 W TECUMSEH CT SIOUX FALLS, SD 57106-0435

Submission Type:	Original document
Wages, Tips and Other Compensation:	\$39,897.00
Federal Income Tax Withheld:	\$4,333.00
Social Security Wages:	\$44,236.00
Social Security Tax Withheld:	\$2,742.00
Medicare Wages and Tips:	\$44,236.00
Medicare Tax Withheld:	\$641.00
Social Security Tips:	\$0.00
Allocated Tips:	\$0.00
Dependent Care Benefits:	\$2,496.00
Deferred Compensation:	\$150.00
Code "Q" Nontaxable Combat Pay:	\$0.00
Code "W" Employer Contributions to a Health Savings Account:	\$500.00
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation plan:	\$0.00
Code "Z" Income under section 409A on a nonqualified Deferred Compensation plan:	\$0.00
Code "R" Employer's Contribution to MSA:	\$0.00
Code "S" Employer's Contribution to Simple Account:	\$0.00
Code "T" Expenses Incurred for Qualified Adoptions:	\$0.00
Code "V" Income from exercise of non-statutory stock options:	\$0.00
Code "AA" Designated Roth Contributions under a Section 401(k) Plan:	\$0.00
Code "BB" Designated Roth Contributions under a Section 403(b) Plan:	\$0.00
Code "DD" Cost of Employer-Sponsored Health Coverage:	\$11,643.00
Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b) Plan:	\$0.00
Code "FF" Permitted benefits under a qualified small employer health reimbursement arrangement:	\$0.00
Code "GG" Income from Qualified Equity Grants Under Section 83(i):	\$0.00
Code "HH" Aggregate Deferrals Under Section 83(i) Elections as of the Close of the Calendar Year:	\$0.00
Third Party Sick Pay Indicator:	Unanswered
Retirement Plan Indicator:	Yes - retirement plan
Statutory Employee:	Not Statutory Employee
W2 Submission Type:	Original
W2 WHC SSN Validation Code:	Correct SSN

Form 5498 SA

Trustee:

Trustee's Federal Identification Number (FIN):450283315 HEALTHCARE BANK A DIVISION OF BELL BANK PO BOX 9184 FARGO, ND 58106-9184

Participant:

Participant's Identification Number: 301-74-8062 HUNTER SUMMERS 408 S WESTERN AVE APT A SIOUX FALLS, SD 57104-0000

Original document Submission Type: DBI27085301748062 Account Number (Optional): MSA Contributions: \$0.00 Current Contributions: \$500.00 Future Contributions: \$0.00 Rollover MSA Contributions: \$0.00 MSA Fair Market Value: \$0.00 HSA Indicator: HSA Box Checked Archer MSA Indicator: Archer MSA Box Not Checked MA MSA Indicator: Not Checked

Form 1099-Q

Payer/Trustee:

Payer's/Trustee's Federal ID No.:43-0345811 VCSP/COLLEGEAMERICA TA> EDWARD D JONES AND COMPANY 201 PROGRESS PARKWAY MARYLAND HEIGHTS, MO 63043-3042

Recipient:

Recipient's SSN: 301-74-8062 SUMMERS HUNTER 1600 N NORTH DRIVE SIOUX FALLS, SD 57104-0915

Submission Type:
Account Number (Optional):
Gross Distribution:
Earnings:
Basis:
Trustee-to-Trustee Transfer Indicator:
Qualified Tuition Program Indicator:
Designated Beneficiary Indicator:

Original document
0339207640001
\$2,587.00
-\$12.00
\$2,600.00
Box Not Checked
State Box Checked
Recipient is Not Designated Beneficiary

Form 1099-SA or 5498-SA

Payer:

Payer's Federal Identification Number (FIN):450283315 HEALTHCARE BANK A DIVISION OF BELL BANK PO BOX 9184 FARGO, ND 58106-9184

Recipient:

Recipient's Identification Number: 301-74-8062 HUNTER SUMMERS 5904 W TECUMSEH CT SIOUX FALLS, SD 57106-0435

Original document Submission Type: Account Number (Optional): DBI27085301748062 MSA Distribution Code: Normal Distribution Earnings on Distributive Excess Contributions: \$0.00 MSA Gross Distributions: \$601.00 FMV On Date of Death: \$0.00 HSA Indicator: HSA Box Checked Archer MSA Indicator: Archer MSA Box Not Checked MA MSA Indicator: Not Checked