



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 02-23-2024
 Response Date: 02-23-2024
 Tracking Number: 105595412249

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2021

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8062
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-7508

HUNT B & ROBI SUMM
 516 N

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	10,593.47	
ACCRUED INTEREST:	1,051.14	AS OF: Mar. 11, 2024
ACCRUED PENALTY:	280.00	AS OF: Mar. 11, 2024

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 11,924.61

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	02	
FILING STATUS:	Married Filing Joint	
ADJUSTED GROSS INCOME:	104,757.00	
TAXABLE INCOME:	79,357.00	
TAX PER RETURN:	13,515.00	
SE TAXABLE INCOME TAXPAYER:	0.00	
SE TAXABLE INCOME SPOUSE:	0.00	
TOTAL SELF EMPLOYMENT TAX:	0.00	

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 17, 2022
PROCESSING DATE	Nov. 21, 2022

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20224205	11-21-2022	\$13,515.00
n/a	75221-690-09609-2			
806	W-2 or 1099 withholding		04-15-2022	-\$3,296.00

766	Tax relief credit		03-29-2021	-\$2,800.00
766	Credit to your account		03-29-2021	-\$4,200.00
846	Refund issued		03-17-2021	\$7,000.00
290	Additional tax assessed 00-00-0000	20211005	03-29-2021	\$0.00
n/a	75254-999-05011-1			
971	Notice issued NOTICE1444		04-01-2021	\$0.00
841	Refund cancelled		03-29-2021	-\$7,000.00
846	Refund issued		04-02-2021	\$7,000.00
971	Notice issued NOTICE1444		04-17-2021	\$0.00
290	Additional tax assessed 00-00-0000	20211605	05-10-2021	\$0.00
n/a	76254-999-05011-1			
971	Notice issued L6416		05-24-2021	\$0.00
766	Credit to your account		07-19-2021	-\$250.00
846	Refund issued		07-15-2021	\$250.00
290	Additional tax assessed 00-00-0000	20212605	07-19-2021	\$0.00
n/a	76254-999-05031-1			
971	Notice issued LETTER6417		07-01-2021	\$0.00
766	Credit to your account		08-23-2021	-\$250.00
846	Refund issued		08-13-2021	\$250.00
290	Additional tax assessed 00-00-0000	20213105	08-23-2021	\$0.00
n/a	76254-999-05032-1			
766	Credit to your account		09-20-2021	-\$250.00
846	Refund issued		09-15-2021	\$250.00
290	Additional tax assessed 00-00-0000	20213505	09-20-2021	\$0.00
n/a	76254-999-05033-1			
766	Credit to your account		10-25-2021	-\$250.00
846	Refund issued		10-15-2021	\$250.00
290	Additional tax assessed 00-00-0000	20214005	10-25-2021	\$0.00
n/a	76254-999-05034-1			
766	Credit to your account		11-22-2021	-\$250.00
846	Refund issued		11-15-2021	\$250.00
290	Additional tax assessed 00-00-0000	20214405	11-22-2021	\$0.00
n/a	76254-999-05035-1			
766	Credit to your account		12-20-2021	-\$250.00
846	Refund issued		12-15-2021	\$250.00
290	Additional tax assessed 00-00-0000	20214805	12-20-2021	\$0.00
n/a	76254-999-05036-1			
740	Undelivered refund returned to IRS		04-12-2021	-\$7,000.00
767	Reduced or removed tax relief credit		03-29-2021	\$2,800.00
767	Reduced or removed credit to your account		03-29-2021	\$4,200.00
971	Notice issued		06-27-2022	\$0.00

	CP 032A		
460	Extension of time to file tax return ext. Date 10-15-2022	04-15-2022	\$0.00
276	Penalty for late payment of tax	20224405 11-21-2022	\$68.76
196	Interest charged for late payment	20224405 11-21-2022	\$305.71
971	Notice issued CP 0014	11-21-2022	\$0.00
971	Tax period blocked from automated levy program	11-27-2023	\$0.00
960	Appointed representative	01-22-2024	\$0.00

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