

Account Transcript

Request Date: 12-02-2024
 Response Date: 12-02-2024
 Tracking Number: 107030993072

FORM NUMBER: 1040 SEPARATE ASSESSMENT

TAX PERIOD: Dec. 31, 2014

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-9483

M PAG

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	4,645.15	
ACCRUED INTEREST:	2,129.73	AS OF: Dec. 16, 2024
ACCRUED PENALTY:	327.49	AS OF: Dec. 16, 2024
ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	7,102.37	

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Jan. 19, 2018
PROCESSING DATE	Mar. 19, 2018

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20180905	03-19-2018	\$4,086.00
n/a	09209-027-15304-8			
806	W-2 or 1099 withholding		04-15-2015	-\$553.00
460	Extension of time to file tax return ext. Date 10-15-2015		04-15-2015	\$0.00
520	Bankruptcy or other legal action filed		10-26-2017	\$0.00
170	Penalty for not pre-paying tax 10-11-2029	20180905	03-19-2018	\$62.00

166	Penalty for filing tax return after the due date 10-11-2029	20180905 03-19-2018	\$794.92
276	Penalty for late payment of tax	20180905 03-19-2018	\$547.61
196	Interest charged for late payment	20180905 03-19-2018	\$477.62
971	Notice issued CP 0014	03-19-2018	\$0.00
521	Removed bankruptcy or other legal action	10-26-2017	\$0.00
520	Bankruptcy or other legal action filed	10-26-2017	\$0.00
976	Duplicate return filed	01-26-2018	\$0.00
n/a	89209-041-19341-8		
290	Additional tax assessed 00-00-0000	20182605 07-16-2018	\$0.00
n/a	09254-578-09386-8		
521	Removed bankruptcy or other legal action	11-15-2018	\$0.00
520	Bankruptcy or other legal action filed	02-04-2019	\$0.00
971	Bankruptcy notification received	04-17-2019	\$0.00
971	Bankruptcy notification received	04-17-2019	\$0.00
400	Transfer account out	05-20-2019	-\$5,415.15
402	Transfer account in	05-20-2019	\$5,415.15
766	Credit to your account	04-15-2020	-\$407.00
766	Credit to your account	04-15-2021	-\$363.00
521	Removed bankruptcy or other legal action	04-11-2019	\$0.00
971	Tax period blocked from automated levy program	09-18-2023	\$0.00
971	Tax period blocked from automated levy program	04-08-2024	\$0.00
960	Appointed representative	04-05-2024	\$0.00

This Product Contains Sensitive Taxpayer Data
