



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
 Response Date: 03-04-2024
 Tracking Number: 105647359631

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2022

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6363
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8928

CLAU W REES & BEVE D JERD
 16810

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
 ACCRUED INTEREST: 0.00 AS OF: Dec. 04, 2023
 ACCRUED PENALTY: 0.00 AS OF: Dec. 04, 2023

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 02
 FILING STATUS: Married Filing Joint
 ADJUSTED GROSS INCOME: 40,739.00
 TAXABLE INCOME: 12,039.00
 TAX PER RETURN: 1,203.00
 SE TAXABLE INCOME TAXPAYER: 0.00
 SE TAXABLE INCOME SPOUSE: 0.00
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 15, 2023
 PROCESSING DATE May 15, 2023

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20231705	05-15-2023	\$1,203.00
n/a	70205-507-69664-3			
806	W-2 or 1099 withholding		04-15-2023	-\$2,105.00

826	Credit transferred out to 1040 202012	04-15-2023	\$454.61
971	Notice issued CP 0049	05-15-2023	\$0.00
826	Credit transferred out to 1040 201812	04-15-2023	\$447.39
971	Notice issued CP 0042	05-29-2023	\$0.00
922	Review of unreported income	11-12-2023	\$0.00

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