



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 03-04-2024  
 Response Date: 03-04-2024  
 Tracking Number: 105647359608

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8928  
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6363\*

BEVE D JERD

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 928.85  
 ACCRUED INTEREST: 106.38 AS OF: Mar. 18, 2024  
 ACCRUED PENALTY: 0.00 AS OF: Mar. 18, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 1,035.23

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 01  
 FILING STATUS: Married Filing Separate  
 ADJUSTED GROSS INCOME: 21,292.00  
 TAXABLE INCOME: 8,892.00  
 TAX PER RETURN: 888.00  
 SE TAXABLE INCOME TAXPAYER: 0.00  
 SE TAXABLE INCOME SPOUSE: 0.00  
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 12, 2022  
 PROCESSING DATE May 09, 2022

## TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20221605	05-09-2022	\$888.00
n/a	79211-502-52789-2			

766	Tax relief credit		07-06-2020	-\$600.00
846	Refund issued		06-24-2020	\$600.00
290	Additional tax assessed 00-00-0000	20202505	07-06-2020	\$0.00
n/a	70254-999-92099-0			
971	Notice issued NOTICE1444		07-06-2020	\$0.00
766	Tax relief credit		01-18-2021	-\$600.00
846	Refund issued		01-04-2021	\$600.00
290	Additional tax assessed 00-00-0000	20205302	01-18-2021	\$0.00
n/a	70254-999-92055-0			
166	Penalty for filing tax return after the due date 05-09-2032	20221605	05-09-2022	\$435.00
196	Interest charged for late payment	20221605	05-09-2022	\$40.85
971	Notice issued CP 0014		05-09-2022	\$0.00
971	Installment agreement established		05-21-2022	\$0.00
167	Reduced or removed penalty for filing tax return after the due date		09-12-2022	-\$435.00

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