



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 03-04-2024
 Response Date: 03-04-2024
 Tracking Number: 105647359641

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2016

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8928
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6363

BEVE JERD & CLAU REES

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
 ACCRUED INTEREST: 0.00 AS OF: Jan. 17, 2022
 ACCRUED PENALTY: 0.00 AS OF: Jan. 17, 2022

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 02
 FILING STATUS: Married Filing Joint
 ADJUSTED GROSS INCOME: 48,067.00
 TAXABLE INCOME: 27,367.00
 TAX PER RETURN: 2,979.00
 SE TAXABLE INCOME TAXPAYER: 0.00
 SE TAXABLE INCOME SPOUSE: 0.00
 TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Mar. 06, 2018
 PROCESSING DATE Mar. 26, 2018

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20181005	03-26-2018	\$2,979.00
n/a	70211-465-92800-8			
806	W-2 or 1099 withholding		04-15-2017	-\$4,172.00
570	Additional account action pending		03-26-2018	\$0.00

290	Additional tax assessed 00-00-0000	20182005 06-04-2018	\$0.00
n/a	09254-530-06415-8		
826	Credit transferred out to 1040 200212	04-15-2017	\$1,193.00
971	Notice issued CP 0042	06-18-2018	\$0.00

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