



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 10-08-2024  
Response Date: 10-08-2024  
Tracking Number: 106706687512

FORM NUMBER: 1040  
TAX PERIOD: Dec. 31, 2021

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6363  
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8928

CLAU W REES & BEVE D JERD

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: -1,357.00  
ACCRUED INTEREST: 0.00 AS OF: Oct. 21, 2024  
ACCRUED PENALTY: 0.00 AS OF: Oct. 21, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
(this is not a payoff amount): -1,357.00

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 02  
FILING STATUS: Married Filing Joint  
ADJUSTED GROSS INCOME: 24,660.00  
TAXABLE INCOME: 0.00  
TAX PER RETURN: 0.00  
SE TAXABLE INCOME TAXPAYER: 0.00  
SE TAXABLE INCOME SPOUSE: 0.00  
TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Apr. 30, 2024  
PROCESSING DATE Oct. 21, 2024

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20244005	10-21-2024	\$0.00
n/a	29221-153-61715-4			
806	W-2 or 1099 withholding		04-15-2022	-\$943.00
766	Tax relief credit		04-05-2021	-\$1,400.00

846	Refund issued		03-24-2021	\$1,400.00
290	Additional tax assessed	20211105	04-05-2021	\$0.00
	00-00-0000			
n/a	70254-999-92111-1			
971	Notice issued		04-08-2021	\$0.00
	NOTICE1444			
960	Appointed representative		03-01-2024	\$0.00
960	Appointed representative		03-04-2024	\$0.00
971	Amended tax return or claim forwarded for processing		07-24-2024	\$0.00
977	Amended return filed		07-24-2024	\$0.00
n/a	83277-618-02959-4			
768	Earned income credit		04-15-2022	-\$414.00
971	Notice issued		10-21-2024	\$0.00
	CP 0012			

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