

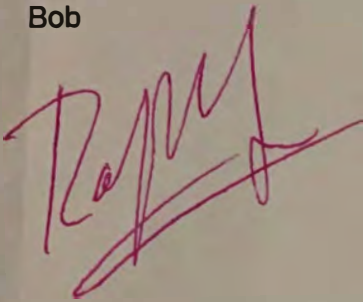
Robert Hughes
Karen hughes
923 Main Street
Hingham, MA 02043
617-510-8994
hughesrjh@gmail.com

Hi Lauren,

Here is the infor for 2021 joint tax return. I am available for questions.

Thank you so much!

Bob



This looks like a cover page you sent your tax preparer, so maybe they have a copy of the return?

Bakken Newton & Associates LLC
8 Aldrin Road
Plymouth, MA 02360

Robert Hughes
Karen Hughes
923 Main Street
Hingham, MA 02043
508-537-1234
20190202 1234 567

Is this where your accountant mailed you the completed return?

Hi Lauren,

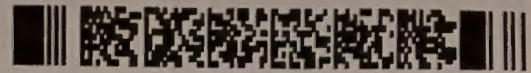
Here is the 1099 for 2021 that was mailed. Let me know if you need anything.

Thank you so much!

Bob

Robert J Hughes JR & Karen E Hughes
923 Main Street Apt. 202
Hingham, MA 02043

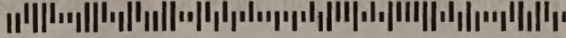
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Department of the Treasury
Internal Revenue Service
P.O. Box 480
Holtsville, NY 11742-0480

Notice	CP71C
Tax Year	2020
Notice date	July 8, 2024
Taxpayer ID number	XXX-XX-0434
To contact us	800-829-3903
Your Caller ID	883294
Page 1 of 4	29H

015807.594736.184418.17958 1 AB 0.547 702



ROBERT HUGHES
923 MAIN STREET APT 202
HINGHAM MA 02043-3549

015807

Bill for 2020 taxes

Annual reminder of balance due taxes for tax year 2020

Amount due: \$1,193.47

We're required to send you this annual reminder explaining the amount you still owe for your 2020 (Form 1040) taxes.

If you are already working with us to address the amount you owe, you have an installment agreement, or we notified you that we suspended enforced collection on your account, you don't need to do anything.

To prevent interest and applicable penalties from continuing to increase, pay the amount due by July 29, 2024.

Billing Summary

Amount you owe	\$1,193.47
Amount due by July 29, 2024	\$1,193.47

Continued on back...



ROBERT HUGHES
923 MAIN STREET APT 202
HINGHAM MA 02043-3549

Notice	CP71C
Notice date	July 8, 2024
Taxpayer ID number	XXX-XX-0434



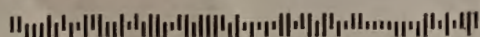
Payment

- Make your check or money order payable to the United States Treasury.
- Write your taxpayer identification number (XXX-XX-0434), the tax year (2020), and the form number (1040) on your payment and any correspondence.

Amount due by July 29, 2024

\$1,193.47

INTERNAL REVENUE SERVICE
OGDEN, UT 84201-0114



XXXXX0434 PJ HUGH 30 0 202012 670 00000119347

016109

U.S. Department of the Treasury
Bureau of the Fiscal Service
P.O. Box 1686
Birmingham, AL 35201-1686



PLEASE RETAIN FOR YOUR RECORDS

08/11/21

183453688



KAREN E HUGHES
923 MAIN STREET APT 202
HINGHAM, MA 02043-3549

This is from SSA letting you know about the
levy of Mrs. Hughes' SS payment.

What Happened to My Payment?

The U.S. Department of the Treasury, Bureau of the Fiscal Service (Fiscal Service), applied all or part of your payment to delinquent debt that you owe. This action is authorized by federal law. Below is your payment information:

Payment From: Social Security Administration	
Payee Name: KAREN E HUGHES	
Original Payment Amount: \$1599.70	Payment Date: 08/11/21
Payee TIN (Last Four): 9611	Payment Type: EFT
Beneficiary TIN (Last Four): 9611	Claim Account Number: 296409611 A

Who Do I Owe?

We applied your payment to debt that you owe to the following agency:

INTERNAL REVENUE SERVICE
FEDERAL PAYMENT LEVY PROGRAM
STOP 686
PO BOX 57
BENSALEM, PA 19020
(800) 829-3903

TOP Trace Number: 183453688
Account#: 009334043430200912
Applied to This Debt: \$239.96
Type of Debt: Tax Levy

Please see additional pages for other debts, if any.

What Should I Do Now?

If you agree that you owe the debt, you do not need to do anything. Your debt balance has been reduced. If you believe that your payment was applied in error, you would like to resolve your debt, or you have questions about your debt or outstanding balance, contact the agency listed under **Who Do I Owe**. Please have this notice available when you contact the agency.

Only an agency listed under **Who Do I Owe** has information about your debt. Before sending a debt to Fiscal Service, an agency must send notice to you at the address in its records. The notice explains the amount and type of debt you owe, the rights available to you, and the agency's intention to collect the debt by applying eligible federal payments made to you.

For questions about your debt, please call the agency listed under **Who Do I Owe**. If you have questions about the Treasury Offset Program, please visit our website at www.fiscal.treasury.gov/TOP or call 1-800-304-3107. Please do not contact the Social Security Administration regarding the reduction made in your Federal payment as a result of this offset.

FOR OFFICIAL USE ONLY: SL112916
0000016085 18345368804192166901543224008ALTR-P01KARE016720





Department of the Treasury
Internal Revenue Service
Austin, TX 73301-0003

Notice Date: March 12, 2021
Notice Number: 1444-B

For assistance, you may call:
800-919-9835

F15R4G-0365335
KAREN E HUGHES
923 MAIN STREET APT 202
HINGHAM, MA 02043-3549

One of the stimulus payments that year.
While it is in 2021, it has nothing to do
with that year's return, itself.

Your Second Economic Impact Payment

What you need to know

The U.S. Department of the Treasury issued you a second economic impact payment (EIP2) as provided by the COVID-related Tax Relief Act of 2020.

An EIP2 payment in the amount of \$ 600.00 was issued by direct deposit.

Your EIP2 is based on information from your 2019 federal income tax return or information you provided using the Non-filers tool. This information includes your filing status, the number of qualifying children, and your adjusted gross income. If you didn't provide information to the IRS but you are a federal benefit recipient, your EIP2 was sent to the bank account in which you receive benefits from the Social Security Administration (SSA), Railroad Retirement Board, or U.S. Department of Veterans Affairs (VA).

Your EIP2 isn't considered taxable income, and you shouldn't report it as income on your 2020 federal income tax return. If you receive federal benefits or federally financed benefits, those benefits generally won't be affected by any EIP2 you receive.

Your EIP2 hasn't been reduced for past due child support or any other federal or state debts.

What you need to do

If you haven't received your EIP2 within 7 days of receiving this letter, check the status by going to "Get My Payment" at [IRS.gov/eip](https://www.irs.gov/eip) or by using the "Where's My Economic Impact Payment" application on your smart device, or call 800-919-9835 for more information.

If you received your EIP2, you don't need to call or take any action. If your circumstance has changed since filing your 2019 return or receiving the first economic impact payment, you may request increases to the amount of your EIP2, (for reasons such as having a child in 2020) by claiming a recovery rebate credit on line 30 of your 2020 federal income tax return.

You should keep this letter and the letter you received with your earlier economic impact payment, if any, so that you can refer to them when completing your 2020 federal income tax return. You can use the information in both letters to determine whether you should claim a recovery rebate credit on your 2020 return.

The IRS urges taxpayers to be on the lookout for scam artists trying to use the economic impact payments as cover for schemes to steal personal information and money. **Remember, the IRS won't call or otherwise contact you asking for personal or bank account information** – even related to the economic impact payments. Also, watch out for emails with attachments or links claiming to have special information about economic impact payments or refunds.

For more information about how your payment was calculated, please visit [IRS.gov/coronavirus](https://www.irs.gov/coronavirus).



Department of the Treasury
Internal Revenue Service
Austin, TX 73301-0003

Notice Date: March 12, 2021

Notice Number: 1444-B

F15R4G-0365313

ROBERT J HUGHES
923 MAIN STREET APT 202
HINGHAM, MA 02043-3549

For assistance, you may call:
800-919-9835

Same thing, stimulus . . .

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Your EIP2 is based on information from your 2019 federal income tax return or information you provided using the Non-filers tool. This information includes your filing status, the number of qualifying children, and your adjusted gross income. If you didn't provide information to the IRS but you are a federal benefit recipient, your EIP2 was sent to the bank account in which you receive benefits from the Social Security Administration (SSA), Railroad Retirement Board, or U.S. Department of Veterans Affairs (VA).

Your EIP2 isn't considered taxable income, and you shouldn't report it as income on your 2020 federal income tax return. If you receive federal benefits or federally financed benefits, those benefits generally won't be affected by any EIP2 you receive.

Your EIP2 hasn't been reduced for past due child support or any other federal or state debts.

What you need to do

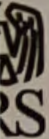
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For more information about how your payment was calculated, please visit [IRS.gov/coronavirus](https://www.irs.gov/coronavirus).

 Department of the Treasury
Internal Revenue Service
Austin, TX 73301-0003

Date:
March 2, 2022
For assistance, call:
800-919-9835
Or visit:
IRS.gov/eip

Karen Hughes
923 Main St Apt 202
Hingham, MA 02043-3549

2021
Tat

Same thing, stimulus . . .

Your 2021 Economic Impact Payment(s)
Keep this information with your tax records.

If you received this letter.

Under the American Rescue Plan, the Internal Revenue Service (IRS) issued you 2021 Economic Impact Payment(s) for the following total amount:

Total 2021 Economic Impact Payment(s): \$1,400.00

What do you need to do?

Your Economic Impact Payment isn't considered taxable income, and you shouldn't report it as income on your 2021 federal income tax return. However, you'll need the total payment amount shown above to determine whether you're eligible to claim the Recovery Rebate Credit on your 2021 federal income tax return.

If you think you didn't receive the full amount of the third Economic Impact Payment you were entitled to, you should file a 2021 federal income tax return to claim the Recovery Rebate Credit, even if you aren't otherwise required to file a tax return.

Where can you get more information?

For more information about Economic Impact Payments, visit **IRS.gov/eip**, or call the IRS Economic Impact Payment hotline at 800-919-9835.

**Statement for Recipients of Certain Government Payments
Copy B for Recipient**

1099-G

CORRECTED (If Checked)

*2021
Tax*



**Certain
Government
Payments**

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Commonwealth of Massachusetts Department of Unemployment Assistance 10 Staniford St. Boston, MA 02114 USA (817) 626-5647		1 Unemployment compensation \$ 20412.00	OMB No. 1545-0120 2021 Form 1099-G
Payer's federal identification number 04-6002284		RECIPIENT'S identification number 093-34-0434	2 State or local income tax refunds, credits, or offsets \$
RECIPIENT'S name HUGHES, ROBERT Street address (including apt. no.) 923 MAIN ST City or town, state or province, country, and ZIP or foreign postal code HINGHAM MA 02043-3549		3 Box 2 amount is for tax year 2021	4 Federal income tax withheld \$ 0.00
Account Number (see instructions)		10a State MA 10b State identification no. 04-6002284	11 State income tax withheld \$ 0.00

Copy B For Recipient

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Form 1099-G (keep for your records) www.irs.gov/form1099g Department of the Treasury - Internal Revenue Service

**Information for your 2021 return.
This is your unemployment information for that year.
This is why we need to file a return for 2021.**

BOX INFORMATION:

- Box 1. – The total MA Unemployment Compensation paid to you this year by DUA. This amount is taxable income to you.
- Box 4. – Amount of Federal income tax withheld from your MA unemployment compensation during the calendar year.
- Box 5. – Amount of RTAA payments made to you during the calendar year.
- Box 11. – Amount of State income tax withheld from your MA unemployment compensation during the calendar year.
- Boxes 2, 3, 6, 7, 8, and 9 will be empty because they do not apply to unemployment compensation.

Form 1099-GT Rev 12-31-14

SUPPLEMENTAL TAX INFORMATION:

Overpayment repayments credited to your account during calendar year 2021: \$ 0.00
(If you received an overpayment, subtract the amount repaid from the amount in box 1 before reporting this amount to the IRS or DOR.)

The above amount represents all payments and offset monies credited to your overpayment account during calendar year 2021.

Other Credits: \$ 0.00 (ANY "OTHER CREDITS" SHOULD BE SUBTRACTED FROM THE AMOUNT IN BOX 1 BEFORE REPORTING THIS AMOUNT TO THE IRS OR DOR.)

"Other Credits" includes monies that were reported as paid to you during a previous calendar year but were canceled during 2021. For example - an unemployment insurance check issued during calendar year 2020 and later voided and not reissued during 2021.

Please refer to the specific instructions provided by the Internal Revenue Service and the Massachusetts Department of Revenue when filing your tax returns.

Inquiries about the information on this document may be directed to the Department of Unemployment Assistance at (817) 626-5647.

If you did not file a claim for unemployment assistance, please notify us by visiting <https://www.mass.gov/info-details/report-unemployment-benefits-fraud>. You can also notify us by calling 877-626-6800.

LIFT TO OPEN



Revenue
703 below, the
Social Security benefits are
taxable. Do not return this

2021" - shows the total amount

Amount in Box 4"

FORM SSA-1099 - SOCIAL SECURITY BENEFIT STATEMENT

2021

• PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME.
• SEE THE REVERSE FOR MORE INFORMATION.

Box 1. Name KAREN E HUGHES		Box 2. Beneficiary's Social Security Number 296-40-9611	
Box 3. Benefits Paid in 2021 \$22,038.00	Box 4. Benefits Repaid to SSA in 2021 NONE	Box 5. Net Benefits for 2021 (Box 3 minus Box 4) \$22,038.00	
DESCRIPTION OF AMOUNT IN BOX 3 Paid by check or Direct deposit \$18,236.56 Medicare Part B premiums deducted from your benefits \$1,782.00 Medicare Prescription Drug premiums (Part D) deducted from your benefits \$1,059.60 Treasury Benefit Payment Offset, Garnishment and/or Tax Levy \$959.84 Total Additions \$22,038.00 Benefits for 2021 \$22,038.00		DESCRIPTION OF AMOUNT IN BOX 4 NONE Information for your 2021 return.	
		Box 6. Voluntary Federal Income Tax Withheld NONE	
		Box 7. Address KAREN E HUGHES 923 MAIN ST HINGHAM MA 02043-3549	
		Box 8. Claim Number (Use this number if you need to contact SSA.) 296-40-9611A	

LIFT TO OPEN



Revenue
703 below, the
Social Security benefits are
taxable. Do not return this

2021" - shows the total amount

Amount in Box 4"

FORM SSA-1099 - SOCIAL SECURITY BENEFIT STATEMENT

2021

- PART OF YOUR SOCIAL SECURITY BENEFITS SHOWN IN BOX 5 MAY BE TAXABLE INCOME.
- SEE THE REVERSE FOR MORE INFORMATION.

Box 1. Name KAREN E HUGHES		Box 2. Beneficiary's Social Security Number 296-40-9611	
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DESCRIPTION OF AMOUNT IN BOX 3 Paid by check or Direct deposit \$18,236.56 Medicare Part B premiums deducted from your benefits \$1,782.00 Medicare Prescription Drug premiums (Part D) deducted from your benefits \$1,059.60 Treasury Benefit Payment Offset, Garnishment and/or Tax Levy \$959.84 Total Additions \$22,038.00 Benefits for 2021 \$22,038.00		DESCRIPTION OF AMOUNT IN BOX 4 NONE Information for your 2021 return.	
		Box 6. Voluntary Federal Income Tax Withheld NONE	
		Box 7. Address KAREN E HUGHES 923 MAIN ST HINGHAM MA 02043-3549	
		Box 8. Claim Number (Use this number if you need to contact SSA.) 296-40-9611A	

Morgan Stanley

KAREN E HUGHES
923 MAIN STREET
HINGHAM MA 02043-3549

Information for your 2021 return.

Your Financial Advisor
 Christopher D Guarino
 Executive Director
 1 PENN PLAZA 43RD FL
 NEW YORK, NY 10119
 Customer Service: (866) 324-6088

Date Issued: JANUARY 24, 2022

Please note that your Form 5498 will be mailed to you separately by May 31, 2022 only if you have made a contribution, rollover, Roth conversion, or recharacterization. The Form 5498 confirms all IRA contributions for the prior tax year made up until the tax filing deadline (usually April 15). It is not necessary to attach Form 5498 to your tax return.

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Morgan Stanley Domestic Holdings, Inc. Morgan Stanley Smith Barney, LLC 1 New York Plaza 40th Floor New York, NY 10004 (866) 324-6088		RECIPIENT'S TIN XXXX-XX-9611		PAYER'S TIN 20-8764829		RECIPIENT'S name, street address, (including apt. no.), City or town, State or province, country, and ZIP or foreign postal code KAREN E HUGHES 923 MAIN STREET HINGHAM MA 02043-3549															
1 Gross distribution \$ 1,964.16		2a Taxable amount \$ 1,964.16		2b Taxable amount not determined <input checked="" type="checkbox"/>		3 Capital gain (included in box 2a) \$ 0.00		4 Federal income tax withheld \$ 0.00		5 Employee contributions/ Designated Roth contributions or insurance premiums \$		6 Net unrealized appreciation in employer's securities \$		7 Distribution code(s) 7		8 Other \$		9a Your percentage of total distribution %		9b Total employee contributions %	
10 Amount allocable to IPRR within 5 years \$		11 1st year of desig. Roth contrib. \$		12 FATCA filing requirement <input type="checkbox"/>		13 Date of payment \$		14 State tax withheld \$		15 State/Payer's state no. MA-WTH-10432989-004		16 State distribution \$ 1,964.16		17 Local tax withheld \$		18 Name of locality \$		19 Local distribution \$			

Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

Copy C For Recipient's Records

This information is being furnished to the IRS.



**Statement for Recipients of Certain Government Payments
Copy B for Recipient**

1099-G

CORRECTED (If Checked)

*2021
Tax*



**Certain
Government
Payments**

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. Commonwealth of Massachusetts Department of Unemployment Assistance 10 Staniford St. Boston, MA 02114 USA (817) 626-5647		1 Unemployment compensation \$ 20412.00	OMB No. 1545-0120 2021 Form 1099-G	
Payer's federal identification number 04-6002284		RECIPIENT'S identification number 093-34-0434	2 State or local income tax refunds, credits, or offsets 3 Box 2 amount is for tax year 2021	
RECIPIENT'S name HUGHES, ROBERT Street address (including apt. no.) 923 MAIN ST City or town, state or province, country, and ZIP or foreign postal code HINGHAM MA 02043-3549		4 Federal income tax withheld \$ 0.00	Copy B For Recipient This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	
Account Number (see instructions)		5 RTAA payments \$		6 Taxable grants \$
10a State MA		10b State identification no. 04-6002284		8 If checked, Box 2 is trade or business income <input type="checkbox"/> 9 Market gain \$
		11 State income tax withheld \$ 0.00		

Form 1099-G (keep for your records) www.irs.gov/form1099g Department of the Treasury - Internal Revenue Service

Information for your 2021 return.

BOX INFORMATION:

- Box 1. – The total MA Unemployment Compensation paid to you this year by DUA. This amount is taxable income to you.
- Box 4. – Amount of Federal income tax withheld from your MA unemployment compensation during the calendar year.
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Form 1099-GT Rev 12-31-14

SUPPLEMENTAL TAX INFORMATION:

Overpayment repayments credited to your account during calendar year 2021: \$ **0.00**
 (If you received an overpayment, subtract the amount repaid from the amount in box 1 before reporting this amount to the IRS or DOR.)

The above amount represents all payments and offset monies credited to your overpayment account during calendar year 2021.

Other Credits: \$ **0.00**

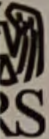
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Please refer to the specific instructions provided by the Internal Revenue Service and the Massachusetts Department of Revenue when filing your tax returns.

Inquiries about the information on this document may be directed to the Department of Unemployment Assistance at (817) 626-5647.

If you did not file a claim for unemployment assistance, please notify us by visiting <https://www.mass.gov/info-details/report-unemployment-benefits-fraud>. You can also notify us by calling 877-626-6800.

 Department of the Treasury
Internal Revenue Service
Austin, TX 73301-0003

Date:
March 2, 2022
For assistance, call:
800-919-9835
Or visit:
IRS.gov/eip

Karen Hughes
923 Main St Apt 202
Hingham, MA 02043-3549

2021
Tat

Same thing, stimulus . . .

Your 2021 Economic Impact Payment(s)
Keep this information with your tax records.

If you received this letter.

Under the American Rescue Plan, the Internal Revenue Service (IRS) issued you 2021 Economic Impact Payment(s) for the following total amount:

Total 2021 Economic Impact Payment(s): \$1,400.00

What do you need to do?

Your Economic Impact Payment isn't considered taxable income, and you shouldn't report it as income on your 2021 federal income tax return. However, you'll need the total payment amount shown above to determine whether you're eligible to claim the Recovery Rebate Credit on your 2021 federal income tax return.

If you think you didn't receive the full amount of the third Economic Impact Payment you were entitled to, you should file a 2021 federal income tax return to claim the Recovery Rebate Credit, even if you aren't otherwise required to file a tax return.

Where can you get more information?

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