

Wage and Income Transcript

Request Date: 06-25-2024
Response Date: 06-25-2024
Tracking Number: 106181516022

SSN Provided: 436-33-9456
Tax Period Requested: December, 2022

Form 1099-K: Payment Card and Third Party Network Transactions

Transferor:

Transferor's Federal Identification Number (FIN):800429876
BLOCK, INC.
F/K/A SQUARE, INC.
1955 BROADWAY
OAKLAND, CA 94612-0000

Employee:

Employee's Identification Number: 436-33-9456
DANIELLE J HENRY
NULL
1680 STATE HWY 594
MONROE, LA 71203-0000

Submission Type:	Original document
Account Number (Optional):	53476079T2
PSE-EPF Indicator:	Check box if FILER is Payment Settlement Entity (PSE)
Merchant Category Code:	7230
Transactions Reported:	Check box if TRANSACTIONS are Third Party Network
Number of Payment Transactions:	407
Second TIN Notice Indicator:	Box not checked
Federal Income Tax Withheld:	\$0.00
Gross Amount of Payment Card/Third Party Transactions:	\$22,959.00
January Payments:	\$1,120.00
February Payments:	\$2,092.00
March Payments:	\$2,885.00
April Payments:	\$2,471.00
May Payments:	\$2,595.00
June Payments:	\$1,856.00
July Payments:	\$1,745.00
August Payments:	\$1,185.00
September Payments:	\$2,642.00
October Payments:	\$1,585.00
November Payments:	\$1,184.00
December Payments:	\$1,599.00

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BLOCK, INC.
F/K/A SQUARE, INC.
1955 BROADWAY
OAKLAND, CA 94612-0000

Employee:

Employee's Identification Number: 436-33-9456
DANIELLE HENRY
1680 HWY 594
MONROE, LA 71203-0000

Submission Type:	Original document
Account Number (Optional):	52705522T3
PSE-EPF Indicator:	Check box if FILER is Payment Settlement Entity (PSE)
Merchant Category Code:	7230
Transactions Reported:	Check box if TRANSACTIONS are Third Party Network
Number of Payment Transactions:	300
Second TIN Notice Indicator:	Box not checked
Federal Income Tax Withheld:	\$0.00
Gross Amount of Payment Card/Third Party Transactions:	\$17,125.00
January Payments:	\$725.00
February Payments:	\$1,765.00
March Payments:	\$2,440.00
April Payments:	\$2,125.00
May Payments:	\$1,739.00
June Payments:	\$1,795.00
July Payments:	\$1,345.00
August Payments:	\$875.00
September Payments:	\$1,190.00
October Payments:	\$1,471.00
November Payments:	\$1,015.00
December Payments:	\$640.00
Card Not Present Transactions:	\$17,125.00

Form 5498 Individual Retirement Arrangement Contribution Information

Trustee:

Trustee/Issuer's Federal Identification Number (FIN):720568100
OUACHITA VALLEY FCU
PO BOX 1477
W MONROE, LA 71294-0000

Participant:

Participant's Identification Number: 436-33-9456
DANIELLE J HENRY
1680 HWY 594

Submission Type:	Original document
Account Number (Optional):	01-01
IRA Contributions:	\$0.00
Rollover Contributions:	\$0.00
Roth Conversion Amount:	\$0.00
Recharacterized Contributions:	\$0.00
Fair Market Value of Account:	\$33.00
Life Insurance Cost Included in Box 1:	\$0.00
SEP Code:	Not Checked
IRA Code:	Checked
Simple Code:	Not Checked
Roth IRA Code:	Not Checked
RMD For Subsequent Year:	RMD box not checked
RMD Date:	00-00-0000
Year:	
Postponed Contribution Code:	
Repayments Code:	
Fair Market Value of certain specified assets:	N/A
SEP Contributions:	\$0.00
SIMPLE Contributions:	\$0.00
Roth IRA Contributions:	\$0.00
Required Minimum Distribution Amount:	\$0.00
Postponed Contributions:	\$0.00
Repayment of a qualified reservist distribution or federally designated disaster withdrawal repayment:	\$0.00
Fair Market Value of Certain Specified Assets:	\$0.00

Form 1099-B Proceeds From Broker and Barter Exchange Transactions

Payer:

Payer's Federal Identification Number (FIN):455356564
 DRIVEWEALTH, LLC
 15 EXCHANGE PLACE
 JERSEY CITY, NJ 07302-0000

Recipient:

Recipient's Identification Number: 436-33-9456
 DANIELLE HENRY
 1680 STATE HWY 594
 MONROE, LA 71203-0000

Submission Type:	Original document
Account Number (Optional):	20487402
Date Sold or Disposed:	11-21-2022
CUSIP Number:	254687106
Gross Proceeds:	Gross proceeds
Bartering:	\$0.00
Federal Income Tax Withheld:	\$0.00
Proceeds:	\$0.00
Aggregate Profit or (Loss):	\$0.00
Realized Profit or (Loss):	\$0.00

Cost or Basis:	\$1.00
Wash Sale Loss Disallowed:	\$0.00
Accrued Market Discount Amount:	\$0.00
Description:	0.00578435 DISNEY WALT CO COM
Second Notice Indicator:	No Second Notice
Date Acquired:	01-25-2021
Noncovered Security Indicator:	Nothing checked
Type of Gain or Loss Code:	Long-term
Applicable Check Box on Form 8949:	Transactions that do not flow to Form 8949
Loss Not Allowed Indicator:	
FATCA Filing Requirement:	Box not checked no Filing Requirement
Proceeds from:	Box not checked

This Product Contains Sensitive Taxpayer Data
