



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 03-01-2024  
 Response Date: 03-01-2024  
 Tracking Number: 105630844190

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-0728  
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-5925

CALV & SHAR HARD

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 18,846.06  
 ACCRUED INTEREST: 2,069.50 AS OF: Mar. 18, 2024  
 ACCRUED PENALTY: 0.00 AS OF: Mar. 18, 2024

ACCOUNT BALANCE PLUS ACCRUALS  
 (this is not a payoff amount): 20,915.56

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 02  
 FILING STATUS: Married Filing Joint  
 ADJUSTED GROSS INCOME: 73,189.00  
 TAXABLE INCOME: 38,711.00  
 TAX PER RETURN: 29,875.00  
 SE TAXABLE INCOME TAXPAYER: 88,099.00  
 SE TAXABLE INCOME SPOUSE: 0.00  
 TOTAL SELF EMPLOYMENT TAX: 13,479.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Jun. 17, 2021  
 PROCESSING DATE Apr. 25, 2022

## TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20221405	04-25-2022	\$29,875.00
n/a	18221-079-52343-2			

766	Tax relief credit		05-18-2020	-\$2,400.00
846	Refund issued		05-08-2020	\$2,400.00
290	Additional tax assessed 00-00-0000	20201805	05-18-2020	\$0.00
n/a	89254-999-05099-0			
971	Notice issued NOTICE1444		05-18-2020	\$0.00
766	Credit to your account		04-15-2021	-\$1,200.00
170	Penalty for not pre-paying tax 04-25-2032	20221405	04-25-2022	\$259.45
166	Penalty for filing tax return after the due date 04-25-2032	20221405	04-25-2022	\$1,290.38
276	Penalty for late payment of tax	20221405	04-25-2022	\$1,576.50
196	Interest charged for late payment	20221405	04-25-2022	\$877.87
971	Notice issued CP 0011		04-25-2022	\$0.00
167	Reduced or removed penalty for filing tax return after the due date		09-12-2022	-\$1,290.38
196	Interest charged for late payment	20223405	09-12-2022	\$511.81
276	Penalty for late payment of tax	20223405	09-12-2022	\$525.50
971	Notice issued CP 0022		09-12-2022	\$0.00
171	Reduced or removed penalty for not pre-paying tax		04-25-2022	-\$18.55
173	Penalty for not pre-paying tax	20221405	04-25-2022	\$18.55
291	Reduced or removed prior tax assessed		10-03-2022	-\$12,144.00
n/a	18254-257-05061-2			
277	Reduced or removed penalty for late payment of tax		10-03-2022	-\$900.87
197	Reduced or removed interest charged for late payment		10-03-2022	-\$535.20
971	Notice issued CP 0022		10-03-2022	\$0.00

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