1040-SR U.S. Tax Return f	or Seniors	2023	OMB No.	1545-0074	IRS Use Or	nly – Do not write	or staple	in this space.
For the year Jan. 1-Dec. 31, 2023, or other tax year beg		, 20	023, ending		·	See separ	rate inst	ructions
Your first name and middle initial	Last name					Your soc	ial secu	rity numbe
Ronald W	English					257	-68-	5346
If joint return, spouse's first name and middle initial	Last name							curity number
Home address (number and street). If you have a P.O.	box, see instruction	is.		T A	Apt. no.	Presidenti	al Electi	on Campaign
4009 Kanawha Turnpike					10E	Check he		
City, town, or post office. If you have a foreign address	, also complete spac	ces below.	State	ZIP c	ode	spouse if \$3 to go t		ntly, want
South Charleston			WV	253	09	_ Checking		
Foreign country name	Foreign pro	ovince/state/co	unty	Foreign	postal cod			
Filing Status Check only one box. Single ☐ Married filing ☐ Head of household (HOH) If you checked the MFS box, ent name if the qualifying person is a	Qualif Qualifer the name of ye	ying survivour spouse.	ing spouse If you chec	e (QSS)		filing sepa		
At any time during 2023, did you: (a) re otherwise dispose of a digital asset (or								X No
Age/Blindness { You: Spouse	r				☐ Is b			
Dependents		(2) Social securi	ty number (3)	Relationship to you	1	ok the box if qual		•
(see instructions): (1) First name Last name	-				Critta tax	credit Cred	it for out	r dependents 1
if more than four					╅┈╞			
dependents, see								
instructions and					╅		 -	ļ
Income 1a Total amount from Form(s) M 2 box 1 (c	ee instructi	one)			1a		
Income b Household employee wage								
Auacii								
here. Also								
attach Forms d Medicald Walver payments W-26 and e Taxable dependent care b								
1099-R if tax was f Employer-provided adopti		•						
withheld. g Wages from Form 8919, li								
rr you did not	instructions)					1h		
W-2, see i Nontavable combat nav el								
z Add lines 1a through 1h		4040110/	[11	1		1z		
Attach 2a Tax-exempt interest	2a	l h T	axable int	erest		2b		
Occidence D			ordinary di		· · · · · ·			
if required. 3a Qualified dividends 4a IRA distributions	4a		axable an			4b		
5a Pensions and annuities	5a		axable an		·		1	6,059.
6a Social security benefits	6a 21,7		axable an					4,482.
c If you elect to use the lum								_,

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. UYA

instructions)......

Form 1040-SR (2023)

Form 1040-SR (202	3) Ronald W English 2	57-6	8-5346	Page 2
7	Capital gain or (loss). Attach Schedule D if required. If not required,			
	check here		7	
8	Additional income from Schedule 1, line 10			<u>,565.</u>
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	🖳	9 28	3,106.
10	Adjustments to income from Schedule 1, line 26	· · · <u>[1</u>	0	<u>535.</u>
Standard 11	Subtract line 10 from line 9. This is your adjusted gross income			7,571.
Deduction 12	Standard deduction or itemized deductions (from Schedule A)			5,700.
See Standard 13	Qualified business income deduction from Form 8995 or Form 8995-A	<u>L</u> 1		1,406.
Deduction Chart on the last page	Add lines 12 and 13			7,106.
of this form. 15	Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable inc	ome 1	5 10	<u>,465.</u>
Tax and 16	Tax (see instructions). Check if any from:			
Credits	1 Form(s) 8814 2 Form(s) 4972 3			.,048.
17	Amount from Schedule 2, line 3	[1	7	
18	Add lines 16 and 17			<u>.,048.</u>
19	Child tax credit or credit for other dependents from Schedule 8812	1	9	
20	Amount from Schedule 3, line 8			
21	Add lines 19 and 20			0.
22	Subtract line 21 from line 18. If zero or less, enter -0	2	2 1	.,048.
23	Other taxes, including self-employment tax, from Schedule 2, line 21	2		.,069.
24	Add lines 22 and 23. This is your total tax	2	4 2	2,117.
Payments 25	Federal income tax withheld from:			
a	Form(s) W-2			
b	· · · · · · · · · · · · · · · · · · ·		ļ	
С	Other forms (see instructions)			
d	Add lines 25a through 25c	2	5d	
If you have 26	2023 estimated tax payments and amount applied from 2022 return.	2	26	
a qualifying 27	Earned income credit (EIC) NO 27			
Sch. EIC. 28	Additional child tax credit from Schedule 8812 28			
29	American opportunity credit from Form 8863, line 8 29			
30	Reserved for future use			
31	Amount from Schedule 3, line 15			
32	Add lines 27, 28, 29, and 31. These are your total other payments and			
	refundable credits		2	0.
33	Add lines 25d, 26, and 32. These are your total payments	3	3	0.
Go to www.irs.gov/Fo	orm1040SR for instructions and the latest information.		Form 104	10-SR (2023)

Form 1040-S	R (202	23) Ronald W Englis	h		2.	57-68-	5346 Page 3
Refund	34 35a	If line 33 is more than line amount you overpaid Amount of line 34 you wa				34	0.
						☐ 35a	0.
Direct deposi See instructions.	t? b	Routing number XXXXXX		c Type: C	hecking Savir	ngs	
mon donorio.	d	Account number XXXXXX					
	36	Amount of line 34 you wa			36		
Amount You Owe	37	Subtract line 33 from line For details on how to pay,	24. This is the am	ount you owe.	instructions	37	2,215.
	38	Estimated tax penalty (se	e instructions)		38	98.	
Third Party Designee		Do you want to allow another persor	to discuss this return v	vith the IRS? See instruc	ctions X Ye	s. Complete	below. No
		Designee's name David W Colli		one 423-482-97		identification PIN)	11093
Sign Here	Unde my k of wh	er penalties of perjury, I declare that knowledge and belief, they are true, thich preparer has any knowledge. Your signature	I have examined this re	turn and accompanying	schedules and stateme	ents, and to to ased on all i	he best of
instructions. Keep a copy for your records.	4	Spouse's signature. If a joint return, bot	h must sign. Date	/2 <retired occupation<="" spouse's="" td=""><td>on</td><td></td><td>t your spouse an ction PIN, enter it here</td></retired>	on		t your spouse an ction PIN, enter it here
	_	Phone no.	Email ad	dress			
Paid Preparer		Preparer's name	Preparer's signature		Date PTIN		Check if: Self-employed
Use Only		<u>David W Collins</u> Firm's name dc Tax, LL	David W Col	lins	01/16/2025 P0	Passer	<u>9</u> (423) 482-9737
		Firm's address 9301 Ocoe		oltewah, TN	, 37363		86-3654940
Go to www.irs.	gov/F	orm1040SR for instructions and the late					Form 1040-SR (2023)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

Attachment Sequence No. 01

OMB No. 1545-0074

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

ona	ld W English		257-68-5346
art I	Additional Income		
1	Taxable refunds, credits, or offsets of state and local income taxes		1
2a	Alimony received		2a
b	Date of original divorce or separation agreement (see instructions):		
3	Business income or (loss). Attach Schedule C		3 7,565.
4	Other gains or (losses). Attach Form 4797		
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		
6	Farm income or (loss). Attach Schedule F		
7	Unemployment compensation		7
8	Other income:		
а	Net operating loss	8a (<u>)</u>
b	Gambling	8b	」
C	Cancellation of debt	8c	
d	Foreign earned income exclusion from Form 2555	8d (<u>)</u>
е	Income from Form 8853 · · · · · · · · · · · · · · · · · · ·	8e	<u>.</u>
f	Income from Form 8889	8f	<u>. </u>
g	Alaska Permanent Fund dividends	8g	<u>.</u>
h	Jury duty pay	8h	4
i	Prizes and awards	8i <u> </u>	<u>.</u>
j	Activity not engaged in for profit income	8j	<u> </u>
k	Stock options	8k	<u> </u>
ı	Income from the rental of personal property if you engaged in the rental		
	for profit but were not in the business of renting such property	81	_
m	Olympic and Paralympic medals and USOC prize money (see]
	instructions)	8m	」
	Section 951(a) inclusion (see instructions)	8n	-
	Section 951A(a) inclusion (see instructions)	80	4
	Section 461(I) excess business loss adjustment	8p	4 1
q	Taxable distributions from an ABLE account (see instructions)	8q	<u> </u>
r	Scholarship and fellowship grants not reported on Form W-2	8r	-
S	Nontaxable amount of Medicaid waiver payments included on Form		
	1040, line 1a or 1d	8s (<u>)</u>
t	Pension or annuity from a nonqualifed deferred compensation plan or		
	a nongovernmental section 457 plan	8t	4
	Wages earned while incarcerated	8u	4 1
Z	Other income. List type and amount:		
		8z	- _
9	Total other income. Add lines 8a through 8z		9
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	r here and on Form 1040,	
	1040-SR, or 1040-NR, line 8		10 7,565.

Page 2

Part II	Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	<u>535.</u>
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
C	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)	1 1	
b	Deductible expenses related to income reported on line 8I from	-	
	the rental of personal property engaged in for profit	1 1	
C	Nontaxable amount of the value of Olympic and Paralympic	1 1	
	medals and USOC prize money reported on line 8m]]	
d	Reforestation amortization and expenses	1	
е	Repayment of supplemental unemployment benefits under the	1 1	
	Trade Act of 1974	1	
f	Contributions to section 501(c)(18)(D) pension plans	1	
g	Contributions by certain chaplains to section 403(b) plans 24g]	
h	Attorney fees and court costs for actions involving certain		
	unlawful discrimination claims (see instructions)	1 1	
i	Attorney fees and court costs you paid in connection with an	1 1	
	award from the IRS for information you provided that helped the		
	IRS detect tax law violations	1 1	
j	Housing deduction from Form 2555	4 1	
k	Excess deductions of section 67(e) expenses from Schedule K-1	l i	
	(Form 1041)	↓	
Z	Other adjustments. List type and amount:		
	24z	.	
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	26	535.

SCHEDULE 2 (Form 1040)

Additional Taxes

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Go to www.ir

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 02

			8-53 4 6
	Tax		0 3340
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962		
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	0.
Part	Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	1,069.
5	Social security and Medicare tax on unreported tip income.		
	Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach		
	Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required		
	If not required, check here	. 🔲 🔼 8 📗	
9	Household employment taxes. Attach Schedule H	📗	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life		
	insurance from Form W-2, box 12 · · · · · · · · · · · · · · · · · ·	13	
14	Interest on tax due on installment income from the sale of certain residential lots		
	and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price		
	over \$150,000		
16	Recapture of low-income housing credit. Attach Form 8611		
		/cor	tinued on nage 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

۶.

,	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
_		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible			
-	individual. Attach Form 8889	17d	1	
e	Additional tax on Archer MSA distributions. Attach Form 8853	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach			
•	Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a			
9	fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation			
	plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred			
•	compensation plan described in section 457A·····	17i		
i	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
ï	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated			
	corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form			
	8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the			
_	year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions			
•	from, and dispositions of, stock of a section 1291 fund	17p	· ·	
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
_		17z		
3	Total additional taxes. Add lines 17a through 17z		18	
)	Reserved for future use			
)	Section 965 net tax liability installment from Form 965-A			
	Add lines 4, 7 through 16, and 18. These are your total other taxes. En			
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	1,069

SCHEDULE C

(Form 1040)

Profit or Loss From Business

(Sole Proprietorship)

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1085.

Go to www.irs.gov/ScheduleC for instructions and the latest information.

2023

Attachment Sequence No. 0

Name of proprietor Social security number (SSN) 257-<u>68-5346</u> Ronald W English B Enter code from instructions Principal business or profession, including product or service (see instructions) 813000 Consultant D Employer ID number (EIN) (see instr.) Business name. If no separate business name, leave blank. 4009 KANAWHA TPKE APT 10E Ε Business address (including suite or room no.) City, town or post office, state, and ZIP code (2) Accrual (3) Other (specify) F Accounting method: (1) X Cash Did you "materially participate" in the operation of this business during 2023? If "No," see instructions for limit on losses G н Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions Income Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on 7,565. 1 2 7,565 3 4 7,565 5 Other income, including federal and state gasoline or fuel tax credit or refund (see instructions). 7,565 Part II Expenses. Enter expenses for business use of your home only on line 30. 18 Office expense (see instructions). 18 Advertising 19 19 Pension and profit-sharing plans . Car and truck expenses (see q 20 Rent or lease (see instructions): instructions) a Vehicles, machinery, and equipment. . 202 Commissions and fees 10 10 20b 11 **b** Other business property 11 Contract labor (see instructions) 21 21 Repairs and maintenance 12 22 22 Supplies (not included in Part III) . . Depreciation and section 179 23 Taxes and licenses expense deduction (not included in Part III) (see instructions) . . 13 24 Travel and meals: Employee benefit programs 24a b Deductible meals (see instructions) 24b 14 (other than on line 19) **25** Utilities 25 Insurance (other than health) . . 15 15 26 Interest (see instructions): 26 Wages (less employment credits) 27a Other expenses (from line 48) . . 27a a Mortgage (paid to banks, etc.) . 16a b Energy efficient commercial bldgs 16b 27b 17 deduction (attach Form 7205) . Legal and professional services 28 0. 7.565. Tentative profit or (loss). Subtract line 28 from line 7..... 29 29 Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 30 unless using the simplified method. See instructions. Simplified method filers only: Enter the total square footage of (a) your home: . Use the Simplified Method and (b) the part of your home used for business: 30 31 Net profit or (loss). Subtract line 30 from line 29. ● If a profit, enter on both Schedule 1 (Form 1040), line 3, and on Schedule SE, line 2. (If you checked 7,565. 31 the box on line 1, see instructions.) Estates and trusts, enter on Form 1041, line 3. • If a loss, you must go to line 32. If you have a loss, check the box that describes your investment in this activity. See instructions. • If you checked 32a, enter the loss on both Schedule 1 (Form 1040), line 3, and on Schedule SE, 32a All investment is at risk. line 2. (If you checked the box on line 1, see the line 31 instructions.) Estates and trusts, enter on 32b Some investment is not Form 1041, line 3. at risk. If you checked 32b, you must attach Form 6198. Your loss may be limited.

SCHEDULE SE (Form 1040)

Self-Employment Tax

Attach to Form 1040, 1040-SR, 1040-SS, or 1040-NR.

Attachment Sequence No. 17

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go towww.irs.gov/ScheduleSE for instructions and the latest Information. Name of person with self-employment income (as shown on Form 1040, 1040-SR, 1040-SS, or 1040-NR) Social security number of person

KON	iald w English will self-employment in con	10 25/-	68-5346
Part	t I Self-Employment Tax		
Note:	If your only income subject to self-employment tax is church employee income, see instructions for how to report	your income	
and the	e definition of church employee income.		
Α	If you are a minister, member of a religious order, or Christian Science practitioner and you filed Form 4361, but	you had	
	\$400 or more of other net earnings from self-employment, check here and continue with Part I	. .	
Skip lir	nes 1a and 1b if you use the farm optional method in Part II. See instructions.		
1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065),		
	box 14, code A	<u>1a</u>	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve		
	Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AQ	. 1b	()
Skip lir	ne 2 if you use the nonfarm optional method in Part II. See instructions.		
2	Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than		
	farming). See instructions for other income to report or if you are a minister or member of a religious order	2	7,565.
3	Combine lines 1a, 1b, and 2	3	7,565.
4a	If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3	. 4a	6,986.
	Note: If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.		
b	If you elect one or both of the optional methods, enter the total of lines 15 and 17 here	. 4b	
C	Combine lines 4a and 4b. If less than \$400, stop; you don't owe self-employment tax. Exception: If		
	less than \$400 and you had church employee income, enter -0- and continue	. 4c	6,986.
5a	Enter your church employee income from Form W-2. See instructions for		
	definition of church employee income		
b	Multiply line 5a by 92.35% (0.9235). If less than \$100, enter -0-	5b	0.
6	Add lines 4c and 5b	6	6,986.
7	Maximum amount of combined wages and self-employment earnings subject to social security tax or		
	the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2023	7	160,200
8a	Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2)		
	and railroad retirement (tier 1) compensation. If \$160,200 or more, skip lines		
	8b through 10, and go to line 11		
b	Unreported tips subject to social security tax from Form 4137, line 10		
C	Wages subject to social security tax from Form 8919, line 10		
d	Add lines 8a, 8b, and 8c	8d	
9	Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11		160,200.
10	Multiply the smaller of line 6 or line 9 by 12.4% (0.124)		866.
11	Multiply line 6 by 2.9% (0.029)	11	203.
12	Self-employment tax. Add lines 10 and 11. Enter here and on Schedule 2 (Form 1040), line 4, or		4 0.55
	Form 1040-SS, Part I, line 3	12	1,069.
13	Deduction for one-half of self-employment tax.		
	Multiply line 12 by 50% (0.50). Enter here and on Schedule 1 (Form 1040),	<u>. </u>	
	line 15	35.	

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule SE (Form 1040) 2023

Schedule SE (Form 1040) 2023 Ronald W English	257-	68-5346	Page 2
Part II Optional Methods To Figure Net Earnings (see instructions)			
Farm Optional Method. You may use this method only if (a) your gross farm income¹ wasn't more than			
\$9,840, or (b) your net farm profits ² were less than \$7,103.			0.500
14 Maximum income for optional methods		14	6,560
15 Enter the smaller of: two-thirds (2/3) of gross farm income ¹ (not less than zero) or \$6,560. Also, include			
this amount on line 4b above		15	
Nonfarm Optional Method. You may use this method only if (a) your net nonfarm profits were less than \$7,103			
and also less than 72.189% of your gross nonfarm incomé, and (b) you had net earnings from self-employment			
of at least \$400 in 2 of the prior 3 years. Caution: You may use this method no more than five times.			
16 Subtract line 15 from line 14	[16	
Enter the smaller of: two-thirds (2 /3) of gross nonfarm income (not less than zero) or the amount on			
line 16. Also, include this amount on line 4b above		17	
¹ From Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B.	(-1 (Form 1065), b	ox 14, code A.	
² From Sch. F, line 34; and Sch. K-1 (Form 1085), box 14, code A-minus the amount you would have entered on line 1b had you not used the optional method. 4 From Sch. C, line 7; and Sch. K-1	l (Form 1065), box	(14, code C.	

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Schedule SE (Form 1040) 2023

Form 8995

Qualified Business Income Deduction Simplified Computation

OMB No. 1545-2294

Department of the Treasury Internal Revenue Service

Name(s) shown on return

Attach to your tax return. Go to www.irs.gov/Form8995 for instructions and the latest information.

Attachment Sequence No. 55

Ronald W English

Your taxpayer identification number 257-68-5346

Note. You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		Qualified business income or (loss)
i	Ronald W English	257-68-5346		7,030.
ii				
iii		_		_
iv				
v				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	7,030.		
3	Qualified business net (loss) carryforward from the prior year	3 ()]	
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0	4 7,030.]	
5	Qualified business income component. Multiply line 4 by 20% (0.20)	,	5	1,406
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior]	
	year	7 ()		
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero			
	or less, enter -0	8	_	
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	1,406
10	Qualified business income deduction before the income limitation. Add lines 5 and 9		10	1,400
11	Taxable income before qualified business income deduction (see instructions)	11 11,871.	1	
12	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	12		
13	Subtract line 12 from line 11. If zero or less, enter -0-		1	
14	Income limitation. Multiply line 13 by 20% (0.20)		14	2,374
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this a			<u> </u>
	the applicable line of your return (see instructions)		15	1,406
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter		16	(
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater			
•••	zero, enter -0		17	(

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8995 (2023)