



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 12-03-2024  
 Response Date: 12-03-2024  
 Tracking Number: 107036338639

FORM NUMBER: 1040  
 TAX PERIOD: Dec. 31, 2021

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2329  
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8531

MICH & ELIZ CONN  
 952 BR

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	18,565.31	
ACCRUED INTEREST:	3,088.34	AS OF: Dec. 23, 2024
ACCRUED PENALTY:	741.82	AS OF: Dec. 23, 2024

ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	22,395.47
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\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS:	03
FILING STATUS:	Married Filing Joint
ADJUSTED GROSS INCOME:	238,869.00
TAXABLE INCOME:	204,995.00
TAX PER RETURN:	37,241.00
SE TAXABLE INCOME TAXPAYER:	0.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 24, 2022
PROCESSING DATE	Dec. 12, 2022

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20224704	12-12-2022	\$37,241.00
n/a	29221-306-04003-2			
806	W-2 or 1099 withholding		04-15-2022	-\$18,756.00

460	Extension of time to file tax return ext. Date 10-15-2022		03-30-2022	\$0.00
766	Credit to your account		04-15-2022	-\$2,000.00
176	Penalty for not pre-paying tax 12-12-2032	20224704	12-12-2022	\$120.11
166	Penalty for filing tax return after the due date 12-12-2032	20224704	12-12-2022	\$741.82
276	Penalty for late payment of tax	20224704	12-12-2022	\$659.40
196	Interest charged for late payment	20224704	12-12-2022	\$558.98
971	Notice issued CP 0014		12-12-2022	\$0.00
971	Tax period blocked from automated levy program		01-09-2023	\$0.00
960	Appointed representative		10-10-2024	\$0.00
960	Appointed representative		10-24-2024	\$0.00
971	Installment agreement established		11-21-2024	\$0.00

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