



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 12-03-2024
 Response Date: 12-03-2024
 Tracking Number: 107036338725

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-2329
 SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8531

MICH & ELIZ CONN
 952 BR

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	19,755.02	
ACCRUED INTEREST:	4,682.68	AS OF: Dec. 23, 2024
ACCRUED PENALTY:	748.77	AS OF: Dec. 23, 2024

ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	25,186.47
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** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	03
FILING STATUS:	Married Filing Joint
ADJUSTED GROSS INCOME:	266,153.00
TAXABLE INCOME:	230,441.00
TAX PER RETURN:	41,817.00
SE TAXABLE INCOME TAXPAYER:	0.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Oct. 20, 2021
PROCESSING DATE	Jul. 04, 2022

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20222405	07-04-2022	\$41,817.00
n/a	18221-129-63318-2			
806	W-2 or 1099 withholding		04-15-2021	-\$19,015.00

290	Additional tax assessed 00-00-0000	20202005 06-01-2020	\$0.00
n/a	16254-999-05099-0		
460	Extension of time to file tax return ext. Date 10-15- 2021	04-15-2021	\$0.00
176	Penalty for not pre-paying tax 07-04-2032	20222405 07-04-2022	\$324.75
276	Penalty for late payment of tax	20222405 07-04-2022	\$1,596.14
196	Interest charged for late payment	20222405 07-04-2022	\$851.34
971	Notice issued CP 0014	07-04-2022	\$0.00
971	Tax period blocked from automated levy program	11-07-2022	\$0.00
706	Credit transferred in from 1040 202312	04-15-2024	-\$4,019.21
971	Notice issued CP 0039	08-26-2024	\$0.00
960	Appointed representative	10-10-2024	\$0.00
960	Appointed representative	10-24-2024	\$0.00
670	Payment 1040 201812	07-01-2024	-\$1,800.00
971	Installment agreement established	11-21-2024	\$0.00

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