



This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 02-14-2024
 Response Date: 02-14-2024
 Tracking Number: 105545883663

FORM NUMBER: 1040
 TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6525

CHRI CERD
 112 BU

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	1,700.00	
ACCRUED INTEREST:	259.32	AS OF: Feb. 26, 2024
ACCRUED PENALTY:	0.00	AS OF: Feb. 26, 2024

ACCOUNT BALANCE PLUS ACCRUALS
 (this is not a payoff amount): 1,959.32

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:	01
FILING STATUS:	Single
ADJUSTED GROSS INCOME:	16,051.00
TAXABLE INCOME:	3,651.00
TAX PER RETURN:	368.00
SE TAXABLE INCOME TAXPAYER:	0.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Jul. 23, 2022
PROCESSING DATE	Aug. 15, 2022

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20223005	08-15-2022	\$368.00
n/a	70221-604-00811-2			
766	Tax relief credit		05-11-2020	-\$1,200.00
766	Credit to your account		05-11-2020	-\$500.00

846	Refund issued		05-01-2020	\$1,700.00
290	Additional tax assessed 00-00-0000	20201705	05-11-2020	\$0.00
n/a	79254-999-05099-0			
960	Appointed representative		06-09-2020	\$0.00
971	Notice issued NOTICE1444		05-11-2020	\$0.00
960	Appointed representative		02-25-2021	\$0.00
971	Request for replacement refund		02-25-2021	\$0.00
844	Erroneous refund		08-03-2021	\$0.00
845	Erroneous refund released		02-01-2022	\$0.00
766	Credit to your account		04-15-2021	-\$600.00
846	Refund issued		08-05-2022	\$232.00
290	Additional tax assessed 00-00-0000	20224405	11-21-2022	\$0.00
n/a	07254-700-07446-2			
290	Additional tax assessed 00-00-0000	20233705	10-02-2023	\$0.00
n/a	09254-655-05755-3			
971	Signature on refund check determined to be forgery		04-22-2021	\$0.00
840	Refund issued		06-02-2021	\$1,700.00
971	Installment agreement established		11-04-2023	\$0.00

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