

# Wage and Income Transcript

10-28-2024 Request Date: Response Date: 10-28-2024 Tracking Number: 106825886796

165-66-5538 SSN Provided: Tax Period Requested: December, 2023

## Form W-2 Wage and Tax Statement

### Employer:

Employer Identification Number (EIN):522199025 TRANSTECK INC. 4303 LEWIS ROAD HARRISBURG, PA 17111-0000

### Employee:

Employee's Social Security Number: 165-66-5538 CARL E CASSELL 4020 CHAPMAN COURT DOVER, PA 17315-0000

Submission Type:	Original document
Wages, Tips and Other Compensation:	\$68,770.00
Federal Income Tax Withheld:	\$7,553.00
Social Security Wages:	\$68,770.00
Social Security Wages. Social Security Tax Withheld:	\$4,263.00
Medicare Wages and Tips:	\$68,770.00
Medicare Tax Withheld:	\$997.00
Social Security Tips:	\$0.00
Allocated Tips:	\$0.00
Dependent Care Benefits:	\$0.00
Deferred Compensation:	\$0.00
Code "Q" Nontaxable Combat Pay:	\$0.00
Code "W" Employer Contributions to a Health Savings Account:	\$0.00
Code "Y" Deferrals under a section 409A nonqualified Deferred Compensation plan:	\$0.00
Code "Z" Income under section 409A on a nonqualified Deferred Compensation plan:	\$0.00
Code "R" Employer's Contribution to MSA:	\$0.00
Code "S" Employer's Contribution to Simple Account:	\$0.00
Code "T" Expenses Incurred for Qualified Adoptions:	\$0.00
Code "V" Income from exercise of non-statutory stock options:	\$0.00
Code "AA" Designated Roth Contributions under a Section 401(k) Plan:	\$0.00
Code "BB" Designated Roth Contributions under a Section 403(b) Plan:	\$0.00
Code "DD" Cost of Employer-Sponsored Health Coverage:	\$0.00
Code "EE" Designated ROTH Contributions Under a Governmental Section 457(b) Plan:	\$0.00
Code "FF" Permitted benefits under a qualified small employer health reimbursement arrangement:	\$0.00
Code "GG" Income from Qualified Equity Grants Under Section 83(i):	\$0.00
Code "HH" Aggregate Deferrals Under Section 83(i) Elections as of the Close of the Calendar Year:	\$0.00
Third Party Sick Pay Indicator:	Unanswered
Retirement Plan Indicator:	Unanswered
Statutory Employee:	Not Statutory Employee
W2 Submission Type:	Original
W2 WHC SSN Validation Code:	Correct SSN

## Form 1098 Mortgage Interest Statement

### Recipient/Lender:

Recipient's Federal Identification Number (FIN):752921540 MR. COOPER 8950 CYPRESS WATERS BLVD COPPELL, TX 75019-0000

### Payer/Borrower:

Payer's Social Security Number: 165-66-5538 CASSELL CARL E FIGUEROA JEANETTE 4020 CHAPMAN COURT DOVER, PA 17315-0000

Submission Type:	Original document
Account Number (Optional):	00 0685116550
Mortgage Interest Received from Payer(s)/Borrower(s):	\$5,891.00
Points Paid on Purchase of Principal Residence:	\$0.00
Refund of Overpaid Interest:	\$0.00
Mortgage Insurance Premiums:	\$1,099.00
Outstanding Mortgage Principle:	\$145,279.00
Mortgage Origination Date:	05-08-2017
Property Address Verification:	the address of the property securing the mortgage is the same as the payer's/borrower's
Address of property securing Mortgage: Other information from recipient:	

Address of property securing Mortgage Other information from recipient: The number of mortgaged properties: Mortgage Acquisition Date:

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### **Form 1099-DIV**

#### Payer:

Payer's Federal Identification Number (FIN):464364776 ROBINHOOD MARKETS INC. AS AGENT FOR ROBINHOOD SECURITIES LLC 85 WILLOW ROAD MENLO PARK, CA 94025-0000

### Recipient:

Recipient's Identification Number: 165-66-5538 CARL CASSELL 4020 CHAPMAN COURT DOVER, PA 17315-0000

Submission Type:	Original document
Account Number (Optional):	764862215
Tax Withheld:	\$0.00
Capital Gains:	\$0.00
Non-Dividend Distribution:	\$0.00
Cash Liquidation Distribution:	\$0.00
Non-Cash Liquidation Distribution:	\$0.00
Investment Expense:	\$0.00
Ordinary Dividend:	\$0.00
Collectibles (28%) Gain:	\$0.00
Unrecaptured Section 1250 Gain:	\$0.00
Section 1202 Gain:	\$0.00
Foreign Tax Paid:	\$0.00
Qualified Dividends:	\$0.00
Section 199A REIT Dividends:	\$0.00
Second Notice Indicator:	No Second Notice
FATCA Filing Requirement:	Box not checked no Filing Requirement
Exempt Interest Dividends:	\$0.00

Specified Private Activity Bond Interest Dividend:	\$0.00
Section 897 Ordinary Dividends:	\$0.00
Section 897 Capital Gain:	\$0.00

## Form 1099-R Distributions from Pensions, Annuities, Retire or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.

### Payer:

Payer's Federal Identification Number (FIN):520236900 THE BALTIMORE LIFE INSURANCE COMPANY 10075 RED RUN BLVD OWINGS MILLS, MD 21117-0000

### Recipient:

Recipient's Identification Number: 165-66-5538 CARL E CASSELL 4020 CHAPMAN CT

DOVER, PA 17315-0000

Amount to IRR:

Submission Type: Original document Account Number (Optional): A 0867132 Distribution Code Value: Normal distribution Distribution Code: Distribution Code Value: Not significant Distribution Code: Blank Tax Amount Undetermined Code: Not checked Total Distribution Code: Total Distribution First Year Roth Contribution: SEP Indicator: IRA/SEP/SIMP box not checked FATCA Indicator: not FATCA Date of Payment for Reportable Death Benefits under Section 6050Y: 00-00-0000 \$0.00 Total Employee Contributions: \$0.00 Unrealized Appreciation: \$0.00 Other Income: \$0.00 Gross Distribution: \$2,898.00 Taxable Amount: \$386.00 Eligible Capital Gains: \$0.00

This Product Contains Sensitive Taxpayer Data

\$0.00